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#### **Printed Version of All Electronic Bids for the Bonds**

**EXHIBIT E** 

PARITY Result Screen

Page 1 of 1

08:54:54 a.m. PST Upcoming Calendar Overview Compare Summary
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#### **Bid Results**

#### Seattle

### \$226,300,000 Drainage and Wastewater Improvement and Refunding Revenue Bonds, Series 2012

The following bids were submitted using  $\textit{PARITY}^\circledR$  and displayed ranked by lowest TIC. Click on the name of each bidder to see the respective bids.

В	Bid Award* Bidder Name		TIC
V	Reoffering	Citigroup Global Markets Inc.	3.316830
		J.P. Morgan Securities LLC	3.322110
	□ Barclays Capital Inc.		3.329786
		Bank of America Merrill Lynch	3.361756
□ Morgan Stanley & Co, LLC		Morgan Stanley & Co, LLC	3.374676
		Wells Fargo Bank, National Association	3.398445

<sup>\*</sup>Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Jun-06-2012 11:08am From-Muni Syndicates 2127238951 T-043 P.003/003 F-402 1 Page 2 of 2 6/06/2012 11:08:16 AM EDST 2 **Bond Report** \$226,300,000.00 3 Seattle, WA Drainage and Wastewater Improvement and Refunding Revenue Bonds, Series 2012 4 S&P; AA+ / Moody: Aa1 / Fitch: Description: FINAL Sale Date: 06/06/2012 08:00:00 AM PDST 5 Citigroup Global Mar Delivery Date: 06/27/2012 Dated Date: 06/27/2012 6 Int Accrue Date: 06/27/2012 First Int Date: 09/01/2012 Submitted via Parity: 7 8 Summary 9 Total Per \$100 10 Par Amount: 226,300,000.00 100.000000 115,164956 Gross Prod: 260,618,293.80 Spread: 1,340,056.45 0.592159 11 259,278,237.35 114.572796 Bid: 0.000000 0.00 Accrued Int: 12 Bond Yrs: 3,225,896.11 14 Years 3 Months 2 Days Avg Life: 14.2550 13 Gross Int Cost: 149,879,605.56 (+Prod:34,318,293.80 -Spread:1,340,056.45) - Net Premium: 32,978,237.35 Net Int Cost: 116,901,368.21 14 NIC: 3.623842 TIC - NIC Date\*: 3.316830 15 0.079828 Avg Takedown: Call Schedule 16 Bonds due 09/01/2022 to 09/01/2042 callable 03/01/2022 at par. 17 18 19 20 21 22 23 24

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#### PARITY Reoffering

Page 1 of 2

Result

# Citigroup Global Markets Inc.'s Reoffering Scale



#### Seattle \$226,300,000 Drainage and Wastewater Improvement and Refunding Revenue Bonds, Series 2012

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Call Date
09/01/2012	4,215M	2.0000	0.2000	100.319	
09/01/2013	5,495M	3.0000	0.3500	103.111	
09/01/2014	5,605M	5.0000	0.4900	109.756	
09/01/2015	7,230M	5.0000	0.6300	113.726	
09/01/2016	7,450M	5.0000	0.8000	117.221	
09/01/2017	7,675M	5.0000	1.0700	119.742	
09/01/2018	7,995M	5.0000	1.3000	121.893	
09/01/2019	8,310M	5.0000	1.5100	123.654	
09/01/2020	8,650M	5.0000	1.7600	124.574	
09/01/2021	8,995M	5.0000	1.9800	125.227	
09/01/2022	9,355M	5.0000	2.1300	124.976	03/01/2022
09/01/2023	8,375M	5.0000	2.2800	123.498	03/01/2022
09/01/2024	8,795M	5.0000	2.4300	122.041	03/01/2022
09/01/2025	9,235M	5.0000	2.5500	120.890	03/01/2022
09/01/2026	9,700M	5.0000	2.6400	120.035	03/01/2022
09/01/2027	10,195M	5.0000	2.7500	119.000	03/01/2022
09/01/2028	10,700M	5.0000	2.8500	118.068	03/01/2022
09/01/2029	11,245M	5.0000	2.9200	117.421	03/01/2022
09/01/2030	11,805M	5.0000	3.0400	116.322	03/01/2022
09/01/2031	12,400M	5.0000	3.1100	115.686	03/01/2022
09/01/2032	9,685M	5.0000	3.1700	115.144	03/01/2022
09/01/2033	3,435M	4.0000	3.6200	103.075	03/01/2022
09/01/2034	3,605M	4.0000	3.7000	102.417	03/01/2022

1 PARITY Reoffering

Page 2 of 2

09/01/2035					
09/01/2036					
09/01/2037	11,935M	4.0000	3.8800	100.956	03/01/2022
09/01/2038					
09/01/2039					
09/01/2040	P				
09/01/2041					
09/01/2042	24,215M	4.0000	4.0000	100.000	

Accrued Interest: \$0.00

**Gross Production: \$260,522,886.70** 

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PARITY Bid Form

Page 1 of 3

#### Citigroup Global Markets Inc. - New York, NY's Bid

### Seattle

\$226,300,000 Drainage and Wastewater Improvement and Refunding Revenue Bonds, Series 2012

For the aggregate principal amount of \$226,300,000.00, we will pay you \$259,278,236.70, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
09/01/2012	4,215M	2.0000
09/01/2013	5,495M	3.0000
09/01/2014	5,605M	5.0000
09/01/2015	7,230M	5.0000
09/01/2016	7,450M	5.0000
09/01/2017	7,675M	5.0000
09/01/2018	7,995M	5.0000
09/01/2019	8,310M	5.0000
09/01/2020	8,650M	5.0000
09/01/2021	8,995M	5.0000
09/01/2022	9,355M	5.0000
09/01/2023	8,375M	5.0000
09/01/2024	8,795M	5.0000
09/01/2025	9,235M	5.0000
09/01/2026	9,700M	5.0000
09/01/2027	10,195M	5.0000
09/01/2028	10,700M	5.0000
09/01/2029	11,245M	5.0000
09/01/2030	11,805M	5.0000
09/01/2031	12,400M	5.0000
09/01/2032	9,685M	5.0000
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**PARITY Bid Form** Page 2 of 3 1 2 09/01/2033 3,435M 4.0000 3 09/01/2034 3.605M 4.0000 09/01/2035 4 09/01/2036 5 11,935M 4.0000 09/01/2037 09/01/2038 6 09/01/2039 7 09/01/2040 8 09/01/2041 09/01/2042 24,215M 4.0000 9 Total Interest Cost: \$149,879,605.56 10 Premium: \$32,978,236.70 Net Interest Cost: \$116,901,368.86 11 TIC: 3.316830 Time Last Bid Received On:06/06/2012 8:00:00 PDST 12 13 This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of 14 which are made a part hereof. 15 Citigroup Global Markets Inc., New York, NY Bidder: 16 Charles Reed Contact: Title: Director 17 Telephone: 212-723-7093 18 Fax: 212-723-8951 19 20 Issuer Company City of Seattle 21 Name: Name: 22 Accepted Accepted 23 By: Ву: 24 25 26 https://www.newissuehome.i-deal.com/Parity/asp/main.asp?frame... 6/6/2012 27

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Page 1 of 3

Upcoming Calendar Overview Result Excel

### J.P. Morgan Securities LLC - New York , NY's Bid

#### Seattle \$226,300,000 Drainage and Wastewater Improvement and Refunding Revenue Bonds, Series 2012

For the aggregate principal amount of \$226,300,000.00, we will pay you \$260,386,967.44, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
09/01/2012	4,215M	2.0000
09/01/2013	5,495M	3.0000
09/01/2014	5,605M	4.0000
09/01/2015	7,230M	5.0000
09/01/2016	7,450M	5.0000
09/01/2017	7,675M	5.0000
09/01/2018	7,995M	5.0000
09/01/2019	8,310M	5.0000
09/01/2020	8,650M	5.0000
09/01/2021	8,995M	5.0000
09/01/2022	9,355M	5.0000
09/01/2023	8,375M	5.0000
09/01/2024	8,795M	5.0000
09/01/2025	9,235M	5.0000
09/01/2026	9,700M	5.0000
09/01/2027	10,195M	5.0000
09/01/2028	10,700M	5.0000
09/01/2029	11,245M	5.0000
09/01/2030	11,805M	5.0000
09/01/2031	12,400M	5.0000
09/01/2032	9,685M	5.0000
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**PARITY Bid Form** Page 2 of 3 1 2 4.0000 09/01/2033 3,435M 3 09/01/2034 3.605M 4.0000 4.0000 09/01/2035 3,785M 4 09/01/2036 5 5.0000 09/01/2037 8,150M 09/01/2038 6 09/01/2039 7 09/01/2040 8 09/01/2041 09/01/2042 24,215M 4.0000 9 Total Interest Cost: \$151,769,780.00 \$34,086,967.44 10 Premium: Net Interest Cost: \$117,682,812.56 11 TIC: 3.322110 Time Last Bid Received On:06/06/2012 7:59:44 PDST 12 13 This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of 14 which are made a part hereof. 15 J.P. Morgan Securities LLC, New York, NY Bidder: 16 Kenneth Avila Contact: Title: Analyst 17 Telephone: 212-834-7155 18 Fax: 212-193-4573 19 20 Issuer Company City of Seattle 21 Name: Name: 22 Accepted Accepted 23 By: Ву: 24 25 26 https://www.newissuehome.i-deal.com/Parity/asp/main.asp?frame... 6/6/2012 27

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PARITY Bid Form

Page 1 of 3

Upcoming Calendar Overview Result Excel

#### Barclays Capital Inc. - New York , NY's Bid Seattle



# \$226,300,000 Drainage and Wastewater Improvement and Refunding Revenue Bonds, Series 2012

For the aggregate principal amount of \$226,300,000.00, we will pay you \$256,637,282.05, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
09/01/2012	4,215M	3.0000
09/01/2013	5,495M	4.0000
09/01/2014	5,605M	4.0000
09/01/2015	7,230M	5.0000
09/01/2016	7,450M	5.0000
09/01/2017	7,675M	5.0000
09/01/2018	7,995M	5.0000
09/01/2019	8,310M	5.0000
09/01/2020	8,650M	5.0000
09/01/2021	8,995M	5.0000
09/01/2022	9,355M	5.0000
09/01/2023	8,375M	5.0000
09/01/2024	8,795M	5.0000
09/01/2025	9,235M	5.0000
09/01/2026	9,700M	5.0000
09/01/2027	10,195M	5.0000
09/01/2028	10,700M	5.0000
09/01/2029	11,245M	5.0000
09/01/2030	11,805M	5.0000
09/01/2031	12,400M	5.0000
09/01/2032	9,685M	3.6000
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**PARITY Bid Form** Page 2 of 3 1 2 09/01/2034 7,040M 3.7500 3 09/01/2035 09/01/2036 4 09/01/2037 11,935M 4.0000 5 09/01/2038 6 09/01/2039 09/01/2040 7 09/01/2041 8 09/01/2042 24,215M 4.0000 Total Interest Cost: \$146,712,107.06 9 Premium: \$30,337,282.05 Net Interest Cost: \$116,374,825.01 10 TIC: 3.329786 11 Time Last Bid Received On:06/06/2012 7:59:36 PDST 12 This proposal is made subject to all of the terms and conditions of the Official Bid 13 Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof. 14 15 Bidder: Barclays Capital Inc., New York, NY Peter Coleman Contact: 16 Title: Managing Director Telephone: 212-528-1061 17 Fax: 646-758-2068 18 19 Company Issuer 20 City of Seattle Name: Name: 21 22 Accepted Accepted By: By: 23 24 25 26 https://www.newissuehome.i-deal.com/Parity/asp/main.asp?frame... 6/6/2012 27

PARITY Bid Form

Page 1 of 3

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Upcoming Calendar Overview Result Excel

#### Bank of America Merrill Lynch - New York, NY's Bid



#### Seattle

\$226,300,000 Drainage and Wastewater Improvement and Refunding Revenue Bonds, Series 2012

For the aggregate principal amount of \$226,300,000.00, we will pay you \$258,643,390.53, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
09/01/2012	4,215M	2.5000
09/01/2013	5,495M	3.0000
09/01/2014	5,605M	5.0000
09/01/2015	7,230M	5.0000
09/01/2016	7,450M	5.0000
09/01/2017	7,675M	5.0000
09/01/2018	7,995M	5.0000
09/01/2019	8,310M	5.0000
09/01/2020	8,650M	5.0000
09/01/2021	8,995M	5.0000
09/01/2022	9,355M	5.0000
09/01/2023	8,375M	5.0000
09/01/2024	8,795M	5.0000
09/01/2025	9,235M	5.0000
09/01/2026	9,700M	5.0000
09/01/2027	10,195M	5.0000
09/01/2028	10,700M	5.0000
09/01/2029	11,245M	5.0000
09/01/2030	11,805M	5.0000
09/01/2031	12,400M	5.0000
09/01/2032	9,685M	5.0000

**PARITY Bid Form** Page 2 of 3 1 2 09/01/2033 3 09/01/2034 09/01/2035 4 09/01/2036 5 18,975M 4.0000 09/01/2037 09/01/2038 6 09/01/2039 7 09/01/2040 8 09/01/2041 09/01/2042 24,215M 4.1250 9 Total Interest Cost: \$150,739,202.08 10 Premium: \$32,343,390.53 Net Interest Cost: \$118,395,811.55 11 TIC: 3.361756 Time Last Bid Received On:06/06/2012 7:59:32 PDST 12 13 This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of 14 which are made a part hereof. 15 Bank of America Merrill Lynch, New York, NY Bidder: 16 Brendan Troy Contact: Title: Managing Director 17 Telephone: 212-449-5081 18 Fax: 212-449-3733 19 20 Issuer Company City of Seattle 21 Name: Name: 22 Accepted Accepted 23 By: Ву: 24 25 26 https://www.newissuehome.i-deal.com/Parity/asp/main.asp?frame... 6/6/2012 27

EXHIBIT E - 12

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1 PARITY Bid Form

Page 1 of 3

Upcoming Calendar Overview Result Excel

# Morgan Stanley & Co, LLC - New York , NY's Bid



#### Seattle \$226,300,000 Drainage and Wastewater Improvement and Refunding Revenue Bonds, Series 2012

For the aggregate principal amount of \$226,300,000.00, we will pay you \$260,876,791.39, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
09/01/2012	4,215M	2.0000
09/01/2013	5,495M	3.0000
09/01/2014	5,605M	4.0000
09/01/2015	7,230M	5.0000
09/01/2016	7,450M	5.0000
09/01/2017	7,675M	5.0000
09/01/2018	7,995M	5.0000
09/01/2019	8,310M	5.0000
09/01/2020	8,650M	5.0000
09/01/2021	8,995M	5.0000
09/01/2022	9,355M	5.0000
09/01/2023	8,375M	5.0000
09/01/2024	8,795M	5.0000
09/01/2025	9,235M	5.0000
09/01/2026	9,700M	5.2500
09/01/2027	10,195M	5.0000
09/01/2028	10,700M	5.0000
09/01/2029	11,245M	5.0000
09/01/2030	11,805M	5.0000
09/01/2031	12,400M	5.0000
09/01/2032	9,685M	5.0000
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**PARITY Bid Form** Page 2 of 3 1 2 09/01/2033 3 09/01/2034 09/01/2035 4 09/01/2036 14,800M 5.0000 5 09/01/2037 09/01/2038 6 09/01/2039 7 09/01/2040 8 09/01/2041 09/01/2042 28,390M 4.1250 9 Total Interest Cost: \$154,453,909.72 10 Premium: \$34,576,791.39 Net Interest Cost: \$119,877,118.33 11 TIC: 3.374676 Time Last Bid Received On:06/06/2012 7:59:46 PDST 12 13 This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of 14 which are made a part hereof. 15 Morgan Stanley & Co, LLC, New York, NY Bidder: 16 J.R. McDermott Contact: Title: 17 Telephone: 212-761-1545 18 Fax: 212-762-5527 19 20 Issuer Company City of Seattle 21 Name: Name: 22 Accepted Accepted 23 By: Ву: 24 25 26 https://www.newissuehome.i-deal.com/Parity/asp/main.asp?frame... 6/6/2012 27

EXHIBIT E - 14

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PARITY Bid Form

Upcoming Calendar

Page 1 of 3

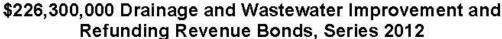
PARITY

Charlotte, NC's Bid

Seattle

Overview Result Excel

Wells Fargo Bank, National Association -



For the aggregate principal amount of \$226,300,000.00, we will pay you \$255,057,588.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
09/01/2012	4,215M	5.0000
09/01/2013	5,495M	5.0000
09/01/2014	5,605M	5.0000
09/01/2015	7,230M	5.0000
09/01/2016	7,450M	5.0000
09/01/2017	7,675M	4.0000
09/01/2018	7,995M	5.0000
09/01/2019	8,310M	5.0000
09/01/2020	8,650M	5.0000
09/01/2021	8,995M	5.0000
09/01/2022	9,355M	5.0000
09/01/2023	8,375M	5.0000
09/01/2024	8,795M	5.0000
09/01/2025	9,235M	5.0000
09/01/2026	9,700M	5.0000
09/01/2027	10,195M	3.0000
09/01/2028	10,700M	5.0000
09/01/2029	11,245M	5.0000
09/01/2030	11,805M	5.0000
09/01/2031	12,400M	5.0000
09/01/2032	9,685M	5.0000

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**PARITY Bid Form** Page 2 of 3 1 2 09/01/2033 3,435M 4.0000 3 09/01/2034 3.605M 4.0000 09/01/2035 4 09/01/2036 5 11,935M 4.0000 09/01/2037 09/01/2038 6 09/01/2039 7 09/01/2040 8 09/01/2041 09/01/2042 24,215M 4.1250 9 Total Interest Cost: \$147,395,229.86 10 Premium: \$28,757,588.35 Net Interest Cost: \$118,637,641.51 11 TIC: 3.398445 Time Last Bid Received On:06/06/2012 7:59:37 PDST 12 13 This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of 14 which are made a part hereof. 15 Wells Fargo Bank, National Association, Charlotte, NC Bidder: 16 Walker McQuage Contact: Title: Managing Director 17 Telephone: 704-374-4442 18 Fax: 704-383-0065 19 20 Issuer Company City of Seattle 21 Name: Name: 22 Accepted Accepted 23 By: Ву: 24 25 26 https://www.newissuehome.i-deal.com/Parity/asp/main.asp?frame... 6/6/2012 27

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